

First Name:	Mister	Occupation:	Real Estate Investor
Last Name:	Big	Employer:	My Development Company
First Name:	Mrs.	Occupation:	Sales
Last Name:	Big	Employer:	My Development Company
Address:	123 Easy St.	Applicant Employer Address:	123 Main St., Key West, FL 33040
City:	Key West	Co-Applicant Employer Address:	123 Main St., Key West, FL 33040
State:	FL		
Postal Code:	33040		
Home Phone:	703.123.4567		
Business			
Phone:	800.123.7777		
Cell Phone:	800.867.5309		
Dependants:	2		

Assets \$ **1,591,500.00**

Checking, Savings and Money Market Accounts (from Section 1)	\$	75,000.00
Marketable Securities (from Section 2)	\$	3,000.00
Accounts Receivable (from Section 3)	\$	1,500.00
Value of Real Estate Investments Owned (from Section 4)	\$	720,000.00
Personal Residences and Other Assets (from Section 5)	\$	792,000.00
Life Insurance Cash Value (from Section 6)	\$	-
Total Assets:	\$	1,591,500.00

Liabilities: \$ **983,000.00**

Loans Payable on Real Estate (from Section 4)	\$	449,000.00
Loans or Mortgages on Other Assets (from Section 5)	\$	534,000.00
Life Insurance Loans (from Section 6)	\$	-
Loans, Charge Cards and other Credit Owed (from Section 7)	\$	-
Total Liabilities	\$	983,000.00

Net Worth (Total Assets-Total Liabilities) \$ 608,500.00

Directions:

Fill Out Light Yellow Sections Only.
The Numbers for All Assets, Liabilities and Net Worth will Automatically Fill In on the Page 1.

Applicant Signature:
Co-Applicant Signature:

Income

Source of Income	Annual Income
Real Estate	\$ 150,000.00
	\$ -
	\$ -
	\$ -
Total Income	\$ 150,000.00

Section 1: Checking, Savings and Money Market Accounts

Name of Institution	Account Number	Account Type	Account Balance
Bank One	xxxx123	Checking	\$ 17,500.00
Bank Two	xxxx456	Checking	\$ 43,500.00
Money Market	xxxx789	Money Market	\$ 14,000.00
			\$ -
			\$ -
			\$ -
			\$ -
Total Account Balance:			\$ 75,000.00

Section 2: Marketable Securities

Name of Security	Quantity Owned	Value Not Pledged	Value Pledged
NasDaq 100	100	\$ 3,000.00	\$ -
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -
Totals:		\$ 3,000.00	\$ -

Section 3: Accounts Receivable

Debtor	Reason for Debt	Collateral for Debt	Months Remaining	Debt Remaining
Friend Bob	Loaned Money for Car	1994 Pickup Truck	10	\$ 1,500.00
				\$ -
				\$ -
				\$ -
				\$ -
Total Debt Remaining				\$ 1,500.00

BUSINESS FINANCIAL STATEMENT

Statement of:
Street Address:
To:

Financial Statement As Of:
City and State, Zip

ASSETS		LIABILITIES	
Cash in Banks	\$ -	Accounts Payable	\$ -
Cash on Hand	\$ -	Notes Payable on Merchandise	\$ -
Accounts Receivable	\$ -	Other Notes Payable	\$ -
Notes Receivable	\$ -	Borrowed from Banks Secured	\$ -
Accounts & Notes Receivable from Officers/Partners	\$ -	Borrowed from Banks Un-Secured	\$ -
Merchandise	\$ -	Borrowed from Others (Whom?)	\$ -
Receivables Secured by Real Estate	\$ -	Income Taxes: Due on Last Year's Profits & Accrued This Year.	\$ -
Receivables Secured by Mortgages	\$ -	Other Liabilities, Mortgages on Real Estate (Describe Below)	\$ -
Receivables Secured by Deeds or Trusts	\$ -		
Machinery, Tools, Furniture, Rec. from Affiliated Companies	\$ -		
Other Assets (Describe)	\$ -		
		Other Mortgages, Liens, Security Interest or Encumbrances (Describe Below)	\$ -
		TOTAL LIABILITIES	\$ -
		NET WORTH	\$ -
TOTAL ASSETS	\$ -	TOTAL (Must agree with Total Assets)	\$ -

If any of the above have been pledged, give details.
Description and To Whom

Description and Location of Real Estate Listed in Financial Statement	Market Value	Mortgage/Note Holders	Mortgages
	\$ -		\$ -
	\$ -		\$ -
	\$ -		\$ -
	\$ -		\$ -
	\$ -		\$ -
Totals	\$ -		\$ -

NAME:

DATE SIGNED: